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Please Note: All Purchases are subject to realisation of cheques / demand drafts / Payment Instrument.

October 2023

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l/We have read and understood the instructions on nomination and *l*/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above. To be signed by ALL holders, irrespective of Mode of Holding or Mode of Operation

POA holder cannot nominate.

 First / Sole Applicant

Second Applicant

12.	RESOL	UTION	OF DIS	SPUTES	(For Institu	tional or (corpora	ate clie	nts) (Re	efer i	instruc	ction 2	20)											
	🗌 Sm	art ODR	OR	🗌 by h	narnessing an	/ independe	nt institu	utional m	nediation	n, conc	ciliation	n and/o	r online	arbitrat	tion insti	titution	in India							
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CHECKLIST

Please ensure that your Application Form is complete in all respect and signed by all applicants:

• Name, Address and Contact Details are mentioned in full. • Status of First/Sole Applicant is correctly indicated. • Bank Account Details are entered completely and correctly.

• Permanent Account Number (PAN) of all Applicants is mentioned irrespective of the amount of purchase and proof attached (if not already validated) OR PAN Exempt KYC Reference Number (PEKRN) in case of PAN exempt investment.

• Please attach proof of KYC Compliance status if not already validated. • Appropriate Plan / Option is selected.

• If units are applied by more than one applicant, Mode of Operation of account is indicated.

Your investment Cheque / DD is drawn in favour of 'the Specific Scheme A/c PAN' or 'the Specific Scheme A/c Investor Name' dated, signed and crossed 'A/c Payee only'. Application Number / Folio No. is mentioned on the reverse of the Cheque/DD.

Real Documents as listed below are submitted along with the Application Form (as applicable to your specific case).

	Documents	Individuals/ HUF/ Sole Proprietary Firms	Companies/ Trusts/ Societies/ Partnership Firms/ LLP	FPI ^{@@}	NRI/ OCI/ Pi0	Minor	Investments through Constituted Attorney
1.	Board/ Committee Resolution/ Authority Letter		1				
2.	List of Authorised Signatories with Specimen Signature(s) @		1	1			1
3.	Notarised Power of Attorney						1
4.	Account Debit Certificate in case payment is made by DD from NRE / FCNR A/c. where applicable				1		
5.	PAN Proof	1	1	1	1	√ #	1
6.	KYC Acknowledgement Letter / Print out of KYC Compliance Status downloaded from CDSL Ventures Ltd. website (www.cvlindia.com)	1	1	1	1	J #	1
7.	Proof of Date of Birth					1	
8.	Proof of Relationship with Guardian (where Minor is Investor or Nominee)					1	
9.	PIO / OCI Card (as applicable)				1		
10.	Certificate of registration granted by Designated Depository Participant on behalf of SEBI			1			
11.	Ultimate Beneficial Owner		1	1			1
12.	FATCA & CRS	1	1	1	1	1	1

@ Should be original or true copy certified by the Director / Trustee / Company Secretary / Authorised Signatory / Notary Public, as applicable.

** As per prevailing SEBI (FPI) Regulations, 2019, FPIs can invest in Indian Securities only through Stock Broker and in demat mode only. # If PAN/PEKRN/KYC proof of Minor is not available, PAN/PEKRN/KYC proof of Guardian should be provided.